RBAN A LESTER

#ELEX 440367 A AND A

(202) 393 2156

ELIAS C ALVORD (1942) ELLSWORTH C ALVORD (1964)

ROBERT W ALVORD*
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JAMES C MARTIN JR*

* ALSO ADMITTED IN NEW YORK * ALSO ADMITTED IN MARYLAND LAW OFFICES

ALVORD AND ALVORD

ON WORLD CENTER BUILDING

ON WORLD CEN

(202) 393-2266

1991 -1 20 PM OCT 7

October 4, 1991

INTERSTATE DE COMMISSION

Mr. Sidney L. Strickland, Jr. Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) fully executed and acknowledged original copies of a Discharge of Chattel Mortgage dated as of July 15, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement and Chattel Mortgage dated June 1, 1990, which was filed and recorded on July 2, 1990 and assigned Recordation Number 16903.

The name and address of the party executing the enclosed document are:

> Canadian Imperial Bank of Commerce 309 - 8th Avenue S.W. Calgary, Alberta T2P 2P2 CANADA

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Mr. Sidney L. Strickland, Jr. October 4, 1991 Page Two

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed document to appear in the Commission's Index is:

Full Discharge

Very truly yours,

Charles T. Kappler

CTK/bg Enclosures

SCHEDULE "A"

DESCRIPTION OF EQUIPMENT

Type/Specification	Ide	ntification Numbers	Quantity
Covered Hopper Cars 100-ton 4,350 cu ft. Covered Hopper Cars	N N N N N N N N N N N N N N N N N N N	377057 377068 377071 377074 377081 377089 377096-116 377118 377120-135 377136-147 377149-159 377161-196 377198-201 377203-209 377211-213 377215 377227-231	149
	CN	377257	

GKO"SCHEASLX.VWBANK

DISCHARGE OF CHATTEL MORTGAGE

16903-A

TO:

SLX CANADA INC. ("SLX")

OCT 7 1991 -1 20 PM

INTERSTATE COMMERCE COMMISSION

WHEREAS CANADIAN IMPERIAL BANK OF COMMERCE ("CIBC") made a certain loan to SLX on June 1, 1990 (the "Loan");

AND WHEREAS SLX granted a chattel mortgage dated June 1, 1990 to CIBC over certain assets as more fully described in Schedule "A" hereto (the "Chattel Mortgage");

AND WHEREAS SLX has paid to CIBC all amounts owing under, in connection with, or by virtue of the Loan.

NOW THEREFORE, CIBC hereby acknowledges receipt of all amounts owing under, in connection with, or by virtue of the Loan, declares that the Chattel Mortgage has not been transferred by it and that it is entitled by law to receive all monies due and owing under the Loan, and declares that the Chattel Mortgage is hereby wholly discharged and that SLX is released from all obligations thereunder.

DATED at the City of Calgary, in the Province of Alberta, as of July 15, 1991.

ODY/W. FORSYTH

Witness to signature of

Fred T. Burgess

CANADIAN IMPERIAL BANK

OF COMMERCE

Per:

Fred T. Burges's

Senior Account Manager

SCHEDULE "A"

DESCRIPTION OF EQUIPMENT

Type/Specification	Identification Numbers	Quantity
Covered Hopper Cars 100-ton 4,350 cu ft. Covered Hopper Cars	CN 377011-013 CN 377057 CN 377068 CN 377071 CN 377074 CN 377081 CN 377089 CN 377096-116 CN 377118 CN 377120-135 CN 377136-147 CN 377149-159 CN 377161-196 CN 377198-201 CN 377203-209 CN 377211-213 CN 377215 CN 377217-218 CN 377220-221 CN 377223-225 CN 377227-231 CN 377239-247 CN 377249 CN 377257	149

GKO'SCHEASLX: VWBANK

AFFIDAVIT OF EXECUTION

CANADA PROVINCE OF ALBERTA TO WIT:	 IN THE MATTER OF the discharge of a certain chattel mortgage dated June 1, 1990 and granted by SLX Canada Inc. to Canadian Imperial Bank of Commerce 			
I, JODY W. FORSYTH, of the City of Calgary, in the Province of Alberta, MAKE OATH AND SAY:				
1. THAT I was personally present and did see FRED T. BURGESS named in the within instrument, who is personally known to me to be the person named therein, duly sign and execute the instrument on July 12, 1991 by making his mark thereto, for the purposes named therein.				
2. THAT the instrument was executed at the City of Calgary, in the Province of Alberta and that I am the subscribing witness thereto.				
3. THAT I know the sage of 18 years.	said FRED T. BURGESS, and he is in my belief of the full			
SWORN BEFORE ME at the Coof Calgary, in the Province of Alberta, this 12th day of July, 1991.	JODY W. FØRSYTH			

A Commissioner for Oaths in and for the Province of Alberta

NICHOLAS P/FADER Barrister and Solicitor